



The Pace of Change in Great Britain

AN UPDATE FROM IPA ENERGY + WATER ECONOMICS

Inside...

- " Strategic environmental assessment highlights potential for big expansion of offshore wind;
- " New offshore transmission regime comes into effect;
- " Progress on transmission access reform stalls;
- " Consultation on transmission network operation with increasing renewables;
- " Consultation on framework for coal-fired CCS development;
- " Review of wholesale energy market liquidity; and
- " Action on suppliers' complaints handling and greater protection for small business consumers.

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This monthly briefing paper from IPA Energy + Water Economics provides a brief update of the major consultations and announcements that impact on the development of the Great Britain wholesale electricity.

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If readers need further information on any of the issues raised in this newsletter, or would like advice on how these changes and other market developments might affect your company, please contact IPA Energy + Water Economics on +44 (0)131 240 0840 or via email at contact@ipaeconomics.com.

We are continually looking for ways to make this newsletter more useful for our readers, and would welcome comments and suggestions on any changes which might be helpful.

Disclaimer

IPA Energy + Water Economics cannot be held accountable for the accuracy of the information published herein, nor be held responsible for the consequences of any actions or decisions taken on the basis of this briefing paper. Parties must refer to the formal documents to confirm the official position.

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DEPARTMENT OF ENERGY AND CLIMATE CHANGE (DECC)

**Titles: *UK on track to double Kyoto target*
*The UK's Fifth National Communication under the United Nations Framework Convention on Climate Change***

Published: 5 June
Response due: N/A

Link to press release:

<http://decc.gov.uk/en/content/cms/news/pn058/pn058.aspx>

Link to report:

http://decc.gov.uk/Media/viewfile.ashx?FilePath=What we do\Global climate change and energy\Global climate change the issue\International Strategy\1_20090605170212_e_@@_fifthcommunicationunfccc.pdf&filetype=4

DECC has published its report to the UN on the actions it is taking to reduce greenhouse gas emissions, announcing that the UK is still on track to “almost double its greenhouse gas reduction obligations under the Kyoto Protocol.”

Issue: Consultation on Framework to Support Development of Carbon Capture and Storage

**Titles: *Clean coal to support up to 60,000 UK jobs*
*A framework for the development of clean coal: consultation document***

Published: 17 June
Response due: 9 September

Link to press release:

<http://decc.gov.uk/en/content/cms/news/pn061/pn061.aspx>

Link to consultation:

http://decc.gov.uk/en/content/cms/consultations/clean_coal/clean_coal.aspx

DECC has launched a consultation on proposals for supporting the development of CCS technology for coal-fired power stations. The proposals being consulted on include:

- the development of an incentive scheme that would fund up to four commercial scale CCS demonstration plants, with DECC's preference being for a mechanism funded by a levy on suppliers (i.e. funded by electricity consumers) with incentive payments based on contracts for differences (CfDs) around the

ETS price for CO₂, although other options are included for consultation;

- making it a requirement for all new coal power station in England and Wales to install CCS to on a “defined part of its capacity” (at least 300 MW net and storing at least 20 million tonnes of CO₂ over a 10-15 year period);
- once the technology is proven (when CCS has been “independently judged technically and economically proven”) making it a requirement for all further new coal power stations to fit CCS on their full capacity and requiring new capacity, installed before this point in time, to retrofit CCS for the full capacity within five years (Government is planning on the basis that CCS will be proven by 2020); and
- contingencies in the event that CCS technology is not proven by 2020.

Title: *Ministerial Responsibilities at the Department of Energy and Climate Change*

Published: 19 June
Response due: N/A

Link:

<http://decc.gov.uk/en/content/cms/news/pn063/pn063.aspx>

DECC has given details of the new ministers and their responsibilities following the recent reshuffle:

Secretary of State, Ed Miliband MP

Leading on:

- Overall strategy
- Leading for the UK in key international and EU negotiations

Minister of State, Lord Hunt of Kings Heath OBE

Ensuring secure, low carbon and affordable energy supply:

- Energy security, long-term energy projections and strategy;
- Markets, prices and regulatory framework;
- Low carbon energy supply: renewable energy (including Severn tidal power), renewable heat, nuclear strategy and delivery, carbon capture & storage/cleaner fossil fuels, development of the gas and electricity grid, “smart grids” and the smart meter programme;
- Nuclear safety, the Nuclear Decommissioning Authority, radioactive waste and international non-proliferation;
- Development consents and planning;



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- Licensing and exploration;
- Offshore environment and decommissioning;
- Low Carbon Industrial Strategy;
- Supports Secretary of State on international energy;
- Representing DECC in the House of Lords.

Minister of State, Joan Ruddock MP

Encouraging behaviour change across UK society and an ambitious global agreement to deliver carbon reduction in a fair and effective way. Specifically:

- Domestic energy savings strategy and delivery, including: Carbon Emissions Reduction Target, Community Energy Savings Programme, Prime Minister's home insulation targets, work of the Energy Savings Trust, encouraging the public to change their behaviour, including act on CO₂;
- EU Emissions trading and global carbon markets
- Carbon Budgets
- Carbon Reduction Commitment, Climate Change Levy and Climate Change Agreements
- Greening DECC
- Sponsorship of Energy Saving Trust, Carbon Trust
- Links between mitigation and adaptation policy, and links to the sustainable production agenda (Working with DEFRA)
- Supporting the Secretary of State on international negotiations on climate change and in promoting national debate in the run up to Copenhagen

Parliamentary Under Secretary of State, David Kidney MP

Supporting the Secretary of State and Ministers of State across their remit, and leading on:

- Fuel Poverty Strategy, including delivery and oversight of the Warm Front programme
- Promoting the interests of energy consumers
- Coal liabilities including coal health payments
- Emergency preparedness in the power sector
- Energy innovation and emerging technologies
- Skills in the energy and low carbon sector

Issue: Offshore Wind Development

Titles: *Offshore wind has potential to meet more than a quarter of the UK's electricity needs*
Offshore Energy Strategic Environmental Assessment
Post Public Consultation Report
A Prevailing Wind – Advancing UK Offshore Wind Deployment

Published: 24 June
Response due: N/A

Link to press release:

<http://decc.gov.uk/en/content/cms/news/pn065/pn065.aspx>

Link to Ministerial Statement:

<http://www.publications.parliament.uk/pa/cm200809/cmhansrd/cm090624/wmstext/90624m0001.htm#09062492000006>

Link to SEA report webpage: http://www.offshore-sea.org.uk/site/scripts/news_article.php?newsID=39

Link to policy document:

<http://www.berr.gov.uk/files/file51989.pdf>

DECC has issued a press release to accompany the publication of the Offshore Energy Strategic Environmental Assessment, “go-active” of the new offshore transmission regime; and announcement that the UK is about to join the International Renewable Energy Agency (IRENA).

DECC's press release highlights the finding from the SEA report that indicates that an extra 25 GW of offshore wind energy could be accommodated around the UK's shores and that these findings will enable the Crown Estate to proceed with the third round of leasing in UK's waters for offshore wind farms.

On the same day, Government, via a written Ministerial Statement, announced its decision to adopt a plan/programme for Offshore Energy. The accompanying policy document, *A Prevailing Wind Advancing UK Offshore Wind Deployment* states that the plan/programme encompasses:

“... some 25 GW of offshore wind generation capacity, oil and gas licensing, and gas storage in hydrocarbon reservoirs.”

The Crown Estate also launched its Round 3 offshore wind leasing competition.



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Title: *Consultation on first stage Transposition of the revised EU ETS Directive*

Published: 24 June
Response due: 16 September

Link to consultation webpage:
<http://decc.gov.uk/en/content/cms/consultations/etstranspos1/etstranspos1.aspx>
Link to Directive: <http://eur-lex.europa.eu/LexUriServ/LexUriServ.do?uri=OJ:L:2009:140:0063:0087:EN:PDF>

DECC have issued a consultation on a draft Statutory Instrument to give effect, within the UK, to revisions made to the EU's emissions trading scheme (by Directive 2009/29/EC) that need to be put in place by 31 December 2009. This covers the requirement for Member States to submit emissions data for installations that will be introduced within Phase III and the requirement for Member States to publish and submit National Implementation Measures (NIMs, which replace NAPs) to the European Commission by 30 September 2011. The balance of the requirements of the Directive must be given effect within the UK by 31 December 2012.

Title: *Energy Statistics*

Published: 25 June
Response due: N/A

Link:
<http://decc.gov.uk/en/content/cms/news/pn066/pn066.aspx>

DECC published the latest editions of their quarterly energy statistics documents, *Energy Trends* (covering energy production and consumption, in total and by fuel, plus an analysis of the year on year changes) and *Quarterly Energy Prices* (detailing prices to domestic and industrial consumers, prices of oil products and comparisons of international fuel prices).

Issue: Government Final Decisions on CESP and Amendments to CERT

Titles: *£3.5 billion on energy efficiency and 'whole house' green makeovers for British homes*
Community Energy Saving Programme (CESP) Consultation Response and Analysis
Carbon Emissions Reduction Target Amendments: Summary of Consultation Responses and Government Response

Published: 30 June
Response due: N/A

Link to press release: <http://www.wired-gov.net:80/wg/wg-wlabel-dti.nsf/wfArticle?ReadForm&unid=B2B3311589A3A551802575E50048F766>
Link to CESP webpage:
<http://decc.gov.uk/en/content/cms/consultations/open/cesp/cesp.aspx>
Link to CERT webpage:
<http://decc.gov.uk/en/content/cms/consultations/open/cert/cert.aspx>

Government has published its final decisions on the CESP obligations on suppliers to promote low carbon energy in poor communities and on amendments to extend CERT.

The CESP response indicates that a new Statutory Instrument will be laid before Parliament and, if approved, the new arrangements will come into effect in "autumn 2009".



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OFGEM

**Titles: *Minutes of the Meeting of the Gas and Electricity Markets Authority (23 April, 2009)*
*Minutes of the Meeting of the Gas and Electricity Markets Authority (21 May 2009)***

Published: 2 & 24 June
Response due: N/A

Link (April):
<http://www.ofgem.gov.uk/About%20us/Authority/AuthorityMinutes/Documents1/23%20April%20%202009.pdf>

Link (May):
<http://www.ofgem.gov.uk/About%20us/Authority/AuthorityMinutes/Documents1/21%20May%202009.pdf>

Ofgem has published the minutes of the meeting of the Authority held in April and May.

Title: *Modification/Amendments with Ofgem for Decision – Indicative timetable*

Published: 3 June & 18 June
Response due: N/A

Latest version (18 June):
<http://www.ofgem.gov.uk/Licensing/IndCodes/Documents1/Indicative%20decision%20dates%20for%20modification%20with%20Ofgem.pdf>

Ofgem's table of anticipated timescales for Code modification decisions.

Issue: Letter to CEOs from Alistair Buchanan on Transmission Access

Published: 5 June (dated 20 May)
Response due: N/A

Link:
<http://www.ofgem.gov.uk/Networks/Trans/ElecTransPolicy/tar/Documents1/AB%20letter%20to%20CEOs.pdf>

Ofgem has published a letter, from Alistair Buchanan to the CEOs of International Power, the UK Business Council for Sustainable Energy, National Grid, Centrica, RWE npower, Scottish Power, E.ON UK and SSE, summarising the four models of transmission access and National Grid's preliminary analysis of their impact on transmission charges. The letter notes the problems that have been identified with models 1-3 and for model 4 states that the *"potential advantages of this model are clear."* It then goes on to give *"an account of the recent CUSC Panel meetings that prevented the fourth option being put forward for consideration."*

Title: *Liquidity in the GB wholesale energy markets*

Published: 8 June
Response due: 3 July

Link to report:
<http://www.ofgem.gov.uk/Markets/WhlMkts/CompanEff/Documents1/Liquidity%20in%20the%20GB%20wholesale%20energy%20markets.pdf>

Link to factsheet:
<http://www.ofgem.gov.uk/Media/FactSheets/Documents1/liquidity%20in%20GB%20market.pdf>

Ofgem has published its investigation into liquidity in the UK's wholesale energy markets which concludes that *"liquidity in the electricity market in Great Britain (GB) is lower than other energy and commodity markets, including a number of European electricity markets."*

Ofgem go on to assess the factors that may have contributed to the low level of liquidity and is seeking views on the options it has identified for addressing the problem. It has also published an accompanying factsheet.



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Title: Accredited Stations for Renewables Obligation and Renewable Energy Guarantees of Origin as at 31 March 2009

Published: 9 June
Response due: N/A

Link:
<http://www.ofgem.gov.uk/Sustainability/Environment/RenewablStat/Documents1/AccreditedStations%20RO%20and%20REGO%20as%20at%2031March09.xls>

Ofgem has published the list of all generating stations that are entitled to claim ROCs and/or REGOs at 31 March 2009.

Title: Regulating energy networks for the future: RPI-X@20 Working Paper 1 – What should a future regulatory framework for energy networks deliver? Ofgem’s current thinking

Published: 10 June
Response due: N/A

Link:
<http://www.ofgem.gov.uk/Networks/rpix20/forum/Documents1/RPI-X20%20Working%20Paper%20-%20What%20should%20a%20future%20energy%20regulatory%20framework%20deliver%20-%20Final.pdf>

Ofgem has published a working paper that sets out its “initial thinking” on what it is “likely to want energy networks to deliver in the future and on the characteristics of an effective future regulatory framework.”

Title: Centrica’s acquisition of a 20% stake in Lake Acquisitions

Published: 11 June
Response due (to OFT): 23 June

Link:
<http://www.ofgem.gov.uk/About%20us/enforcement/mergers/Pages/Mergers.aspx>

Ofgem has advised the industry that:

“Centrica plc has recently announced that it proposes to buy a 20% stake in Lake Acquisitions Limited (‘the transaction’), the EDF company which took over British Energy.”

The statement notes that Ofgem:

“... understand that the transaction constitutes a relevant merger situation which is subject to the UK’s merger control regime. This means that the OFT will assess the transaction in order to decide whether it may be expected to result in a “substantial lessening of competition”. If so, it must refer the matter to the Competition Commission for further assessment.

Centrica made a notification to the OFT on 8 June in relation to the transaction. The OFT will now aim to assess the transaction within 40 working days.

The OFT has sought Ofgem’s views on the transaction and is seeking views from other third parties by 23 June 2009. We would encourage you to make any views known to the OFT case officer.” (E-mail: Michael.Tilley@oft.gsi.gov.uk).

The advice also states that...

“If you consider it would be helpful for Ofgem to be aware of particular issues you put to the OFT, please send a copy as soon as possible to Andy.Burgess@ofgem.gov.uk.”



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Title: *Modification of the Special Conditions of National Grid' Electricity Transmission plc's electricity transmission licence under Section 11 of the Electricity Act 1989 – Notice of reasons for the decision to modify the Special Conditions of National Grid' Electricity Transmission plc's electricity transmission licence under Section 49A of the Electricity Act 1989*

Published: 15 June
Response due: N/A

Link:
<http://www.ofgem.gov.uk/Markets/WhlMkts/EffSystmOps/SystOpIncent/Documents1/NGET-%20Modificaiton%20to%20Transmission%20Licence.pdf>

Ofgem has issued a formal notice of changes to National Grid's licence that will amend the references to UKPX in National Grid's licence to APXUK to bring it in line with the name change that occurred following APX bought UKPX.

Title: *Determination and Notice under Special Condition J3 – Restriction of Transmission Charges: Transmission Investment for Renewable Generation of the Electricity Transmission Licence of Scottish Hydro Electric Transmission Limited (SHETL)*

Published: 15 June
Response due: N/A

Link:
http://www.ofgem.gov.uk/Networks/Trans/ElecTransPolicy/TIRG/Documents1/090612_Beauly%20Denny%20PI%20IAE%2007-08%20Determ_FINAL.pdf

Ofgem has published its decision that SHETL's claim for costs incurred as part of the Beaulieu-Denny Public Inquiry met all the criteria necessary for it to be able to claim the costs under the Income Adjustment provisions within its licence.

Title: *How to get connected to an electricity supply*

Published: 15 June
Response due: N/A

Link:
<http://www.ofgem.gov.uk/Consumers/GettingConn/Documents1/howdoigetconnectedtoanelectricitysupply.pdf>

Ofgem has published a short factsheet for customers seeking to connect to a distribution network.

Title: *Review of Industry Code Governance – Environment and Code Objectives*

Published: 16 June
Response due: N/A

Link:
<http://www.ofgem.gov.uk/Licensing/IndCodes/CGR/Documents1/final%20letter.pdf>

Ofgem has issued a consultation on potential licence changes, developed as part of its review of Code Governance that would make it clarify the requirements on industry and code panels when considering code modifications that may affect greenhouse gases. Ofgem state that the proposed changes are intended to:

*“... clarify the position that panels and industry, **where relevant are required to take into account the impact a code modification may have on the level of GHG emissions in the environment**, when assessing such modification against the relevant code objective governing efficient and economic network operation. Further, the licence modifications are intended to clarify that the impact of such a code modification must **not** be limited to that on a particular licensee or industry but must seek to measure **any impact** on GHG emissions of the implementation of the code modification.” [Ofgem's emphasis]*

The consultation includes the proposed legal text of the licence modifications.



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Title: Overview of Great Britain's Offshore Electricity Transmission Regulatory Regime

Published: 17 June (letters to licensees dated 16 June)

The "go-active" date for the new regime was: 24 June

Link:

<http://www.ofgem.gov.uk/Networks/offtrans/pdc/cdr/cos2009/Documents1/Main.pdf>

Links to the letters modifying various licences and licence-based documents to implement the new regime:

<http://www.berr.gov.uk/energy/sources/renewables/policy/offshore-transmission/page51872.html>

Details of the changes made to the licences/codes can be found in the appendices to the letters at:

<http://www.ofgem.gov.uk/Pages/MoreInformation.aspx?file=Main.pdf&refer=Networks/offtrans/pdc/cdr/cos2009>

Link to Ofgem's press release:

<http://www.ofgem.gov.uk/Media/PressRel/Documents1/OT%20Information%20note%20final.pdf>

Link to Ofgem webpage:

<http://www.ofgem.gov.uk/NETWORKS/OFFTRANS/Pages/Offshoretransmission.aspx>

Ofgem and DECC have issued a joint statement summarising the key features of the new offshore transmission regime (including the changes made following previous consultations).

Title: Amendment to proposals outlined in the Energy Supply Probe – proposed retail market remedies relating to automatic contract rollovers for micro business consumers

Published: 22 June

Response due: 3 July

Link:

<http://www.ofgem.gov.uk/Markets/RetMkts/ensuppro/Documents1/Amendment%20to%20Energy%20Supply%20Probe%20proposals%20relating%20to%20automatic%20contract%20rollovers%20for%20micro%20business%20consumers.pdf>

Ofgem has published an open letter setting out revised proposals for licence changes aimed at increasing the protection provided to small business customers in the light of the findings of the Energy Supply Probe and consultees' comments on Ofgem's original proposals.

Title: The Electricity Act 1989 – Modification Pursuant to Section 11 and Notice of Reasons for Modification Pursuant to Section 49a – The Transmission Licence of National Grid Electricity Transmission plc

Published: 24 June

Response due: N/A

Link:

<http://www.ofgem.gov.uk/Networks/offtrans/pdc/cdr/cos2009/Documents1/Modification%20pursuant%20to%20Section%2011.pdf>

Ofgem has published a statutory notice of changes to National Grid's licence that are intended to ensure that National Grid does not gain an unfair advantage in the offshore tender process from also being the GB System Operator and an onshore Transmission Operator.



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Issue: Letter from Lord Mogg, Chairman of Ofgem, Requesting that the Secretary of State Intervene in the Industry's Transmission Access Reform Process

Title: *Transmission Access Review – Third Progress Update*

Published: 25 June
Response due: N/A

Link:
<http://www.ofgem.gov.uk/Networks/Trans/ElecTrans/Policy/tar/Documents1/Miliband%20-%20250609.PDF>

Ofgem have published Lord Mogg's (Chairman of Ofgem) third letter to the Secretary of State on progress on transmission access reform.

In this letter Lord Mogg refers to the decision by the CUSC Panel that *"prevented further work on the 'fourth model'"* [the model developed by National Grid] which the Authority considers creates a material risk that it may not be able to agree to any of the access models that have been proposed. The letter also notes that the Authority's:

"... (longstanding) general concerns about the ability of the industry processes to tackle major policy reform remain, not least given the CUSC Panel's decision not to pursue further work on the 'fourth model'"

... and that it has:

"... real concerns that the industry process will not be successful in delivering the fundamental reforms needed to meet the Government's climate change commitments."

The Authority's advice is that the Secretary of State should:

"... now take your powers under the Energy Act 2008 to facilitate reform of the transmission access arrangements."

The letter also refers to the report, also published on 25 June, on the access debate (see below).

Issue: Ofgem's Assessment of Progress under the Transmission Access Review

Title: *Enduring Transmission Access Reform Overview*

Published: 25 June
Response due: N/A

Link:
<http://www.ofgem.gov.uk/Networks/Trans/ElecTrans/Policy/tar/Documents1/Enduring%20Transmission%20Access%20Reform%20FINAL%20PUBLISHED.pdf>

Link to slides on analysis of constraint costs:
<http://www.ofgem.gov.uk/Networks/Trans/ElecTrans/Policy/tar/Documents1/TAR%20-%20Frontier%20Congestion%20Analysis%20-%20FINAL.pdf>

Ofgem has published a report giving its preliminary assessment of progress on transmission access reform against the joint Ofgem/DECC Transmission Access Review principles within the context of the relevant legal and statutory framework noting that Ofgem hope that:

"... this paper will help industry and DECC understand our views and provide a useful input to the process if the Secretary of State accepts our recommendation and decides to use his powers to implement new access arrangements."

The report concludes that:

"Ofgem is concerned that despite the considerable effort to date, the industry has not developed a holistic access model that meets Ofgem and DECC's agreed principles for transmission access reform. We also have material concerns that the models submitted to the Authority may be inconsistent with the statutory objectives and legal duties against which any model would need to be assessed."

The report is also accompanied by a slide pack of independent work on assessing the risk of future constraint costs under a "Connect and Manage" model noting that the work was commissioned because Ofgem is aware that some parties consider its views on the risk of increased constraints costs under certain models to be *"unduly pessimistic."*



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Title: *Disability Equality Scheme*

Published: 26 June
Response due: N/A

Link:
<http://www.ofgem.gov.uk/Consumers/ed/Documents/1/Disability%20Scheme%20June%202009.pdf>

Ofgem has published its Disability Equality scheme.

Title: *Ofgem Pushes on with Scrutiny of Security in GB Energy Supply*

Published: 26 June
Response due: N/A

Link:
<http://www.ofgem.gov.uk/Markets/WhIMkts/Discovery/Documents/1/Discovery%20status%20report.pdf>

Ofgem has published a statement setting out its intention to push on with project “Discovery”, its investigation into:

“... whether or not future security of supply can be delivered by the existing market arrangements over the coming decade.”

It notes that:

“Ofgem has embarked on Project Discovery with an open mind and will be guided by consumers’ interests and all other aspects of sustainable development.”

The statement indicates that Ofgem is to report and consult on “a number of security of supply scenarios and the possible implications of these” in autumn and will follow this with a further report at the turn of the year on “possible policy options for debate and development.”

Titles: *Approval of statement pursuant to special condition J10 (Basis of transmission owner charges) of Scottish Hydro Electric Transmission Limited’s electricity transmission licence*

Approval of statement pursuant to special condition J10 (Basis of transmission owner charges) of SP Transmission Limited’s electricity transmission licence

Published: 26 June
Effective from: 1 April 2009

Link (SHETL):
<http://www.ofgem.gov.uk/Networks/Trans/ElecTransPolicy/Charging/Documents1/SHETL%20TO%20Statement%20approval%20letter%202.pdf>

Link (SPTL):
<http://www.ofgem.gov.uk/Networks/Trans/ElecTransPolicy/Charging/Documents1/SPTL%20TO%20Statement%20approval%20letter.pdf>

Ofgem has published letters approving revisions proposed by the two Scottish Transmission Owners to their *Statement of the Basis of Transmission Owner Charges* (which set out the basis for charges to National Grid).

The letters indicates that both sets of revisions were of a housekeeping and formatting nature. However, Ofgem also refers to the ongoing work by all three transmission licensees to harmonise their approach to charging due to be completed by the next price control and notes that:

“...in the meantime, we expect the three transmission licensees will adopt a common charging approach that is consistent with their statutory and licence obligations.”

To the extent that there are any current differences interpretation that affect charges to users, Ofgem expects:

“... licensees to bring forward appropriate changes to existing statements to improve the quality and content of the information set out in the statements.”

Ofgem make specific reference to a particular difference in interpretation by National Grid and Scottish Power (which it states has given rise to incorrect connection charges) and states that it expects SHETL to propose changes to its charging statement, within three months, to align it with National Grid’s or “to provide to Ofgem in writing the reasons why it does not consider changes are required.”



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Title: All Electricity Licensees – Registered Addresses

Published: 29 June
Response due: N/A

Link:
[http://www.ofgem.gov.uk/Licensing/Work/Documents1/external_electricity_list_\(excel\)\(1\).pdf](http://www.ofgem.gov.uk/Licensing/Work/Documents1/external_electricity_list_(excel)(1).pdf)

Ofgem has published a list of all electricity suppliers and their registered addresses.

Issue: Suppliers' Complaint Handling Procedures under New (October 2008) Regulations

**Titles: Ofgem Tells Suppliers to Improve Complaint Handling – Most consumers unhappy with how suppliers deal with their complaints
Main GB Energy Suppliers Audit and Best Practice Review 2008/09
Small GB Energy Suppliers Audit and Best Practice Review 2008/09**

Published: 29/30 June (audit reports dated May)
Response due: N/A

Link to press release:
<http://www.ofgem.gov.uk/Media/PressRel/Documents1/Complaints.pdf>

Link to big six report:
<http://www.ofgem.gov.uk/Markets/RetMkts/Compl/ConsRep/Documents1/CHSmainsuppliersMayfinal.pdf>

Link to small suppliers report:
<http://www.ofgem.gov.uk/Markets/RetMkts/Compl/ConsRep/Documents1/CHSAuditSmallSuppliersMay09final.pdf>

Ofgem has published two independent reports into suppliers' performance against standards for handling complaints under new regulations that came into force on 1 October 2008. The reports cover the performance of the big six and small GB energy suppliers.

In the accompanying press release Ofgem note that it has *“urged suppliers to up their game in complaint handling as consumer research found less than one in four customers were satisfied with the way gripes were dealt with.”*

It notes that while the independent audit:

“... found that suppliers had made the necessary systems investments and updated their processes in preparation for new complaint handling standards introduced last year, customers remained dissatisfied.”



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LICENCES

Electricity Licence Applications in June 2009

Company: Dual Energy Direct Limited
Licence: Non-Domestic Electricity Supply

Applied: 24 June
Notice published: 29 June

Notice published/licence applied for: 29 June/24 June

Link:
<http://www.ofgem.gov.uk/Licensing/Work/Notices/AppNotices/Documents1/Dual%20Energy%20Direct%20Limited%20notice.pdf>

Company: Powerfuel Power Limited
Licence: Electricity Generation

Applied: 25 June
Notice published: 29 June

Link:
<http://www.ofgem.gov.uk/Licensing/Work/Notices/AppNotices/Documents1/Powerfuel%20egen%20notice.pdf>

Electricity Licences Issued in June 2009

Company: Eneco Energy Trade BV
Licence: (Non-Domestic) Electricity Supply

Notice published: 20 June
Effective from: 17 June

Link:
<http://www.ofgem.gov.uk/Licensing/Work/Notices/Licences/Documents1/eneco%20webnotice.pdf>



GB SYSTEM OPERATOR (SO)

Title: *Direction issued to National Grid Electricity Transmission (“NGET”) by the Gas and Electricity Markets Authority pursuant to paragraph 8 of standard condition C16 Procurement and use of balancing services) of NGET’s electricity transmission licence*

Published: 9 June
Response due: N/A

Link:
<http://www.nationalgrid.com/NR/ronlyres/C3F92E67-A113-47F0-82B5-958433390BDB/34827/OfgemDirection19may09cat5PGandBPSconsultation.pdf>

Ofgem has issued a formal notice to National Grid directing changes to aspects of the process, specified in its licence, that it must follow when developing changes to its Procurement Guidelines and Balancing Principles Statement to allow decisions on changes to these documents that flow from the CAP 170 (Category 5 System to Generator Operational Intertripping Scheme) proposals to be made at the same time as Ofgem makes its decision on CAP 170 given that Ofgem has decided to undertake an Impact Assessment on this CAP.

Issue: Withdrawal of Locational BSUoS Proposal

Titles: *GB ECM-18 – Locational BSUoS*
RE: *GB ECM-18 – Locational BSUoS*

Published: 17 June
Response due: N/A

Link:
<http://www.nationalgrid.com/NR/ronlyres/B76ADE86-908E-4BD1-B10C-992CFD29B866/35078/090617LetterreanalysislocationalBSUoSfinal.pdf>
Link to National Grid’s letter withdrawing GB ECM-18:
<http://www.nationalgrid.com/NR/ronlyres/115B7821-4AEF-4E85-BFF8-BE96C1C906BE/35080/LocationalBSUoSlettertoStuartCookOfgem.pdf>

Ofgem has written to National Grid asking it to withdraw its proposals for introducing locational BSUoS charges under change proposal GB ECM-18 to its use of system charging methodology to allow time for additional analysis that Ofgem considers could not be completed within the three month timescales available to it to reach a decision if undertaking an Impact Assessment.

The letter also sets out the additional analysis that Ofgem has requested from National Grid.

National Grid has replied withdrawing the final report for this proposal and noting that it indicated within the report that the analysis was necessarily restricted because of the timeframes Ofgem had requested it to develop these proposals in and stating its support for further analysis.

National Grid then states that:

“Once we have had the opportunity to consider the additional analysis, we will of course keep you, and the industry, updated on the likely timetable for bringing forward either a revised report on GB ECM-18 or alternative proposals.”



The Pace of Change in Great Britain

Title: *Operating the Electricity Transmission Networks in 2020 (initial consultation)*

Published: 19 June
Response due: 12 August

Link to consultation webpage:
<http://www.nationalgrid.com/uk/Electricity/Operating+in+2020/>

National Grid has published a consultation which examines the issues that are likely to arise in operating the electricity transmission networks in 2020 once a large amount of renewable generation has been connected to support climate change/sustainability objectives. The consultation focuses on the operation of the network in the four hour period ahead of real time under the “Gone Green Scenario” which encompasses the connection of ~ 32GW of wind.

National Grid has also published a factsheet/policy brief to accompany the consultation.

Title: *Go-active of the Offshore Transmission Regime*

Published: 24 June
Response due: N/A

Link to webpage with links to updated codes:
<http://www.nationalgrid.com/uk/Electricity/Codes/>
Link to page where change-marked versions will be made available:
<http://www.nationalgrid.com/uk/Electricity/offshoreProject/codes/>
Link to webpage with links to revised charging methodology:
<http://www.nationalgrid.com/uk/Electricity/Charges/chargingstatementsapproval/>

National Grid has published the versions of the CUSC/Grid Code/STC that include the new Offshore Transmission Regime as designated by the Secretary of State and has indicated that it is planning to publish change marked versions.

It has also published a revised version of its Transmission Charging Methodology that includes the changes to transmission charging for offshore users approved by the Authority in March.



DISTRIBUTION NETWORK OPERATOR (DNO)

Licence Changes

Title: *Modification of the Standard Conditions of the Electricity Distribution Licence for the purpose of delivering a common distribution Use of System charging methodology and governance arrangements for the lower voltage levels of the distribution networks*

Published: 12 June
Effective from: 1 July

Link:
<http://www.ofgem.gov.uk/Licensing/Work/Notices/ModNotice/Documents1/Modification%20Direction%20and%20Reasons%20for%20Modification2.pdf>

Ofgem has published its decision and statutory modification notice of the collective (DNO) licence changes to be made to deliver the electricity distribution structure of charges project at lower voltages.

Charging Methodology Decisions and Proposals

Title: *Decision in relation to modification proposal UoS 012 to modify the statement of use of system charging methodology by introducing revised IDNO charges*

Decision: **APPROVE (not veto)**
Published: 9 June (dated 5 June)

Link:
<http://www.ofgem.gov.uk/Networks/ElecDist/Policy/DistChrgMods/Documents1/Decision%20letter%20WPD%20Wales%20issued%20050609.pdf>

Titles: *Revised proposal to modify ENW's Use of System Charging Methodology to implement interim IDNO charges (ENW/2009/004.1) Proposal to modify ENW's Use of System Charging Methodology to implement interim IDNO charges (ENW/2009/004) Notification of the Authority's intention to consult on ENW's Interim Use of System Independent Distribution Network Operator (IDNO) charges*

Raised by: Electricity North West Limited
Published: 16 June & 10 June (original dated 22 May)
Ofgem letter notifying intent to consult: 24 June (dated 18 June)

Link:
<http://www.ofgem.gov.uk/Networks/ElecDist/Policy/DistChrgMods/Documents1/ENW%20Modification%20Proposal,%20ENW-2009-004.1.pdf>

Original proposal (10 June):
<http://www.ofgem.gov.uk/Networks/ElecDist/Policy/DistChrgMods/Documents1/ENW%20Modification%20Proposal%20ENW2009004.pdf>

Link to Ofgem letter:
<http://www.ofgem.gov.uk/Networks/ElecDist/Policy/DistChrgMods/Documents1/Letter%20of%20notification%20to%20consult%20on%20ENW%20004.1.pdf>

ENW has issued a proposal (and then a revision) for its charging arrangements for Independent Distribution Network Operators (IDNOs). Ofgem subsequently notified the industry of its intention to consult on the changes being proposed.



The Pace of Change in Great Britain

Title: *Consultation on Electricity North West Limited proposal to introduce a new Independent Distribution Network Operators (IDNO) charging methodology*

Published: 30 June
Response due: 28 July

Link:
<http://www.ofgem.gov.uk/Networks/ElecDist/Policy/DistChrgMods/Documents1/ENW%202009%20004%20Consultation.pdf>

Ofgem has published a consultation on ENW's proposals for revised tariffs for Independent Distribution Network Operators ("IDNOs") that was submitted to the Authority on 16 June (see above).

Miscellaneous

Issue: Table of Charging Modification Proposals

Published: 18 June

Link:
http://www.ofgem.gov.uk/Networks/ElecDist/Policy/DistChrgMods/Documents1/Modifiable_Mod_Table5.pdf

Title: *IDNO/DNO Steering Group Minutes (2 June 2009)*

Published: 10 June
Response due: N/A

Link:
http://www.ofgem.gov.uk/Networks/ElecDist/Policy/IDNOs/Documents1/Steering%20group%20minutes%20%20June_Final.pdf

Title: *Minutes of the Consumer Issues Working Group meeting (2 June 2009)*

Published: 22 June
Response due: N/A

Link:
<http://www.ofgem.gov.uk/Networks/ElecDist/QualofServ/Documents1/Notes%20of%20Consumer%20Issues%20Working%20Group%20meeting%202nd%20June%202009.pdf>



NATIONAL AUDIT OFFICE

Issue: Effectiveness of Government Funding in Support Renewables Development

Title: *Work in Progress: Government funding for the development, demonstration and deployment of renewable energy technologies*

Published: 19 June

Study to be published in: "early 2010"

Link:

http://www.nao.org.uk/publications/work_in_progress/renewable_energy.aspx

The NAO has announced a study into the impact of direct financial support provided by Government to support the development, demonstration and deployment of renewable energy technologies on meeting Government's renewable energy goals. The NAO state that its report will span the activities of a number of different delivery bodies and programmes including the Environmental Transformation Fund, the Technology Strategy Board, the Energy Technologies Institute and the Carbon Trust.



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BALANCING AND SETTLEMENT CODE (BSC)

Joiners

Macquarie Bank Limited

Party ID: MBLLO

Non-Physical Trader, Interconnector User and ECVNA

Link:

http://www.elexon.co.uk/documents/circulars/Elexon_Circular/EL01727.pdf

Leavers

Vattenfall AB

Party ID: VATTEN (in May)

Link:

http://www.elexon.co.uk/documents/Publications/Newscast/Newsblast_Issue248_20090601.pdf

AES New Energy Limited

Party ID: AEPD (in June)

Link:

http://www.elexon.co.uk/documents/circulars/Elexon_Circular/EL01731.pdf

Non Modification Business

Title: *Small Scale Third Party Generating Limit (SSTPGL)*

Published: 1 June

Response due: N/A

Link to forums:

<http://forums.elexon.co.uk/Default.aspx?q=posts&t=26>

ELEXON has posted the topic of the limit of the SSTPGL threshold (the threshold above which HH metering is mandatory for embedded generation) on its new web forum.

Title: *BSC Auditor's report for the year ended 31 March 2009*

Published: 11 June

Response due: N/A

Link:

http://www.elexon.co.uk/documents/Participating_in_the_Market/Annual_BSC_Audit_Report/BSC_Audit_Report_31_March_2009_FINAL.pdf

ELEXON has published the BSC Audit Report for 2008/09.

Title: *BSC Audit Review – Changes to the Terms of Reference*

Published: 17 June

Response due: 30 June

Link to report:

http://www.elexon.co.uk/documents/Consultations/BSC_Audit_Review_-_Changes_to/Audit_Review_2009_Interim_findings_Report_v1.0.pdf

Link to consultation questions:

http://www.elexon.co.uk/documents/Consultations/BSC_Audit_Review_-_Changes_to/Audit_Review_2009_Consultation_Questions_v1.0.doc

ELEXON has issued a consultation on potential changes to the terms of reference of the BSC Audit which have been proposed by the Audit Review Group.



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Title: Annual BSC Meeting (9 July 2009)

When: 13:00 9 July 2009

Link to register:

<http://www.elexon.co.uk/AboutElexon/Events/EventDetail.aspx?eid=617>

ELEXON has issued an invitation to the annual BSC meeting which is open to all BSC Parties and other interested parties.

Issue: Consultation on the Risk Evaluation Methodology under the SVA (Supplier Volume Allocation) Performance Assurance Framework

Title: Risk Evaluation Methodology (REM) Consultation 2010/2011

Published: 26 June
Response due: 10 July

Link:

[http://www.elexon.co.uk/Documents/Consultations/Risk_Evaluation_Methodology_\(REM\)_Consultation_2010/2011/PAB_101_06_Attachment_REM_v0.4.pdf](http://www.elexon.co.uk/Documents/Consultations/Risk_Evaluation_Methodology_(REM)_Consultation_2010/2011/PAB_101_06_Attachment_REM_v0.4.pdf)

Link to questions:

[http://www.elexon.co.uk/Documents/Consultations/Risk_Evaluation_Methodology_\(REM\)_Consultation_2010/2011/Risk_Evaluation_Methodology_2010_1_1_Consultation_Questions_v1.0.doc](http://www.elexon.co.uk/Documents/Consultations/Risk_Evaluation_Methodology_(REM)_Consultation_2010/2011/Risk_Evaluation_Methodology_2010_1_1_Consultation_Questions_v1.0.doc)

ELEXON has published a consultation on an update to the PAF approved in 2008. The document states that “no major amendments have been applied to the initial methodology.”

Issue: Consultation on Changes to Standards Used to Monitor Performance of Suppliers and Agents under the Supplier Volume Allocation Arrangements

Title: PARMS Serial Review Consultation

Published: 22 June
Response due: 31 July

Link:

http://www.elexon.co.uk/documents/Consultations/PARMS_Serial_Review_Consultation/PARMS_Serials_Review_2009_Report_v1.0.pdf

ELEXON has issued a consultation on changes to “PARMS Serials” (SVA Performance assurance standards).



The Pace of Change in Great Britain

New Modifications

P237 Standard BM Unit configuration for offshore power park modules

Raised by: Centrica
Raised on: 26 June

Link:
http://www.elexon.co.uk/documents/Change_and_Implementation/modifications/237/P237.pdf

The Modification proposes changes to the BSC to expand list of standard BM Unit configurations set out in Section K to include an aggregation of Offshore Power Park Modules (where requested by the Lead Party and agreed by the Transmission Company).

P238 Removal of the requirement to Meter each Boundary Point for Offshore Power Park Modules

Raised by: Centrica
Raised on: 26 June

Link:
http://www.elexon.co.uk/documents/Change_and_Implementation/modifications/238/P238.pdf

The Modification proposes changes to the BSC that would allow all the Exports from (or Imports to) a BM Unit comprising Offshore Power Park Modules (as defined in the Grid Code) to be treated as a single Export (or Import).

Modification Decisions

P231 Black Start and Fuel Security Code Procedures under the Balancing and Settlement Code (BSC)

Decision: **APPROVE**
Decision date: 25 June
Implementation date: 5 November

Panel Recommendation: Approve

Link:
http://www.elexon.co.uk/documents/Change_and_Implementation/modifications/231/P231D1.pdf

P231 clarifies arrangements and obligations during a Black Start or Fuel Security Code (FSC) event.

P232 Black Start and Fuel Security Compensation and Single Imbalance Price Derivation

Decision: **APPROVE Alternative**
Decision date: 25 June
Implementation date: 5 November

Panel Recommendation: Approve alternative

Link:
http://www.elexon.co.uk/documents/Change_and_Implementation/modifications/232/P232D1.pdf

P232 seeks to improve transparency regarding the compensation arrangements pursuant to a Black Start or Fuel Security Code (FSC) period.



CONNECTION AND USE OF SYSTEM CODE (CUSC)

Issue: CUSC Panel Elections

Link to election webpage:

<http://www.nationalgrid.com/uk/Electricity/Codes/systemcode/Panel/Elections/index.htm>

Link to nomination notification:

<http://www.nationalgrid.com/NR/ronlyres/7333FE37-C7AC-4AD8-BD5D-0D1CAC252E74/35266/CUSCElections2009.pdf>

Link to timetable:

<http://www.nationalgrid.com/NR/ronlyres/049A7EC2-997E-4CCB-BFCC-87084CF9A3E9/35263/Timetable.pdf>

Link to Schedule of CUSC Parties with voting reference :

<http://www.nationalgrid.com/NR/ronlyres/EB85F6D6-E5F7-464B-B5CB-6B66AD66B077/35259/Schedule120June2009.pdf>

The Election process for Industry CUSC Panel and Alternate members for the next term of the CUSC Panel has started; the term of the current Panel ends on 30 September.

The timetable is summarised below.

- Nominations to be received by 5pm 16 July 2009.
 - Details of Candidates and voting papers will be circulated by 23 July 2009.
 - Voting Papers are to be submitted by 5pm 13 August 2009.
 - The Results will be made known no later than 15 September 2009.
-



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EUROPEAN UNION (TITLES AND LINKS ONLY)

4 June

Emissions trading: public consultation on future EU ETS auctioning rules launched

Link:

<http://europa.eu/rapid/pressReleasesAction.do?reference=IP/09/874&format=HTML&aged=0&language=EN&guiLanguage=en>

25 June

The EU establishes a common binding framework on nuclear safety

Link:

<http://europa.eu/rapid/pressReleasesAction.do?reference=IP/09/1039&format=HTML&aged=0&language=EN&guiLanguage=en>

25 June

Energy infringements. Country fact sheets

Link:

<http://europa.eu/rapid/pressReleasesAction.do?reference=MEMO/09/296&format=HTML&aged=0&language=EN&guiLanguage=en>

25 June

EU adopts new rules strengthening the internal energy market

Link:

<http://europa.eu/rapid/pressReleasesAction.do?reference=IP/09/1038&format=HTML&aged=0&language=EN&guiLanguage=en>

25 June

Q&A: the infringement exercise concerning cross-border energy network access and regulated prices

Link:

<http://europa.eu/rapid/pressReleasesAction.do?reference=MEMO/09/297&format=HTML&aged=0&language=EN&guiLanguage=en>

29 June

No disturbances expected for electricity supply this Summer under usual weather conditions

Link:

<http://europa.eu/rapid/pressReleasesAction.do?reference=IP/09/1052&format=HTML&aged=0&language=EN&guiLanguage=en>

25 June

Commission acts to ensure effective and competitive energy market across Europe

Link:

<http://europa.eu/rapid/pressReleasesAction.do?reference=IP/09/1035&format=HTML&aged=0&language=EN&guiLanguage=en>

30 June

Commission adopts template for National Renewable Energy Action Plans

Link:

<http://europa.eu/rapid/pressReleasesAction.do?reference=IP/09/1055&format=HTML&aged=0&language=EN&guiLanguage=en>



OJEC Publications

5 June

Renewable Energy Directive

DIRECTIVE 2009/28/EC OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL of 23 April 2009 on the promotion of the use of energy from renewable sources and amending and subsequently repealing Directives 2001/77/EC and 2003/30/EC

Link: <http://eur-lex.europa.eu/LexUriServ/LexUriServ.do?uri=OJ:L:2009:140:0016:0062:EN:PDF>

CCS Directive

DIRECTIVE 2009/31/EC OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL of 23 April 2009 on the geological storage of carbon dioxide and amending Council Directive 85/337/EEC, European Parliament and Council Directives 2000/60/EC, 2001/80/EC, 2004/35/EC, 2006/12/EC, 2008/1/EC and Regulation (EC) No 1013/2006

Link: <http://eur-lex.europa.eu/LexUriServ/LexUriServ.do?uri=OJ:L:2009:140:0114:0135:EN:PDF>

EU ETS (amending) Directive

DIRECTIVE 2009/29/EC OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL of 23 April 2009 amending Directive 2003/87/EC so as to improve and extend the greenhouse gas emission allowance trading scheme of the Community

Link: <http://eur-lex.europa.eu/LexUriServ/LexUriServ.do?uri=OJ:L:2009:140:0063:0087:EN:PDF>

European Regulators Group for Electricity and Gas (EREG)

26 June

Implementing the 3rd Package: next steps

Link: http://www.energy-regulators.eu/portal/page/portal/EER_HOME/EER_PUBLICATIONS/PRESS_RELEASES



The Pace of Change in Great Britain

SUMMARY OF CONSULTATIONS/PUBLICATIONS AND BSC/CUSC MODIFICATIONS AND DECISIONS

Please note that whilst considerable effort is made to keep this up to date some, possibly important, consultations and announcements will inevitably have been missed. Readers should also refer to the relevant documents to confirm response dates.

Consultations Carried Over from Previous Months

Issuer	Title / Link	Date	Response Due
DECC	UK Smart Meter roll out moves forward http://nds.coi.gov.uk/Content/Detail.asp?ReleaseID=401012&NewsAreaID=2 Consultation on Smart Metering for Electricity and Gas http://www.decc.gov.uk/en/content/cms/consultations/smart_metering/smart_metering.aspx	11 May	3 Aug

New Consultations/Publications

Issuer	Title / Link	Date	Response Due
ELEXON	Small Scale Third Party Generating Limit (SSTPGL) Forum discussion http://forums.elexon.co.uk/Default.aspx?q=posts&t=26	1 Jun	N/A
Ofgem	Minutes of the Meeting of the Gas and Electricity Markets Authority (23 April, 2009) http://www.ofgem.gov.uk/About%20us/Authority/AuthorityMinutes/Documents1/23%20April%20%202009.pdf Minutes of the Meeting of the Gas and Electricity Markets Authority (21 May 2009) http://www.ofgem.gov.uk/About%20us/Authority/AuthorityMinutes/Documents1/21%20May%202009.pdf	2 & 24 Jun	N/A
Ofgem	Modification/Amendments with Ofgem for Decision – Indicative timetable http://www.ofgem.gov.uk/Licensing/IndCodes/Documents1/Indicative%20decision%20dates%20for%20modification%20with%20Ofgem.pdf	3 & 18 Jun	N/A
Ofgem	Letter to CEOs from Alistair Buchanan on Transmission Access http://www.ofgem.gov.uk/Networks/Trans/ElecTransPolicy/tar/Documents1/AB%20letter%20to%20CEOs.pdf	5 Jun	N/A



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Issuer	Title / Link	Date	Response Due
DECC	<p>UK on track to double Kyoto target http://decc.gov.uk/en/content/cms/news/pn058/pn058.aspx The UK's Fifth National Communication under the United Nations Framework Convention on Climate Change http://decc.gov.uk/Media/viewfile.ashx?FilePath=What we do\Global climate change and energy\Global climate change the issue\International Strategy\1_20090605170212_e_@@_fifthcommunicationunfccc.pdf&filetype=4</p>	5 Jun	N/A
Ofgem	<p>Liquidity in the GB wholesale energy markets http://www.ofgem.gov.uk/Markets/WhlMkts/CompandEff/Documents1/Liquidity%20in%20the%20GB%20wholesale%20energy%20markets.pdf Factsheet: http://www.ofgem.gov.uk/Media/FactSheets/Documents1/liquidity%20in%20GB%20market.pdf</p>	8 Jun	3 Jul
GB SO	<p>Direction issued to National Grid Electricity Transmission ("NGET") by the Gas and Electricity Markets Authority pursuant to paragraph 8 of standard condition C16 Procurement and use of balancing services) of NGET's electricity transmission licence http://www.nationalgrid.com/NR/rdonlyres/C3F92E67-A113-47F0-82B5-958433390BDB/34827/OfgemDirection19may09cat5PGandBPSconsultation.pdf</p>	9 Jun	N/A
Ofgem	<p>Accredited Stations for Renewables Obligation and Renewable Energy Guarantees of Origin as at 31 March 2009 http://www.ofgem.gov.uk/Sustainability/Environment/RenewablStat/Documents1/AccreditedStations%20RO%20and%20REGO%20as%20at%2031March09.xls</p>	9 Jun	N/A
Ofgem	<p>Decision in relation to modification proposal UoS 012 to modify the statement of use of system charging methodology by introducing revised IDNO charges http://www.ofgem.gov.uk/Networks/ElecDist/Policy/DistChrgMods/Documents1/Decision%20letter%20WPD%20Wales%20issued%20050609.pdf</p>	9 Jun	N/A
Ofgem	<p>Regulating energy networks for the future: RPI-X@20 Working Paper 1 – What should a future regulatory framework for energy networks deliver? Ofgem's current thinking http://www.ofgem.gov.uk/Networks/rpix20/forum/Documents1/RPI-X20%20Working%20Paper%20-%20What%20should%20a%20future%20energy%20regulatory%20framework%20deliver%20-%20Final.pdf</p>	10 Jun	N/A



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Issuer	Title / Link	Date	Response Due
Ofgem	<p>Proposal to modify ENW's Use of System Charging Methodology to implement interim IDNO charges (ENW/2009/004) http://www.ofgem.gov.uk/Networks/ElecDist/Policy/DistChrgMods/Documents1/ENW%20Modification%20Proposal%20ENW2009004.pdf</p> <p>Revised proposal to modify ENW's Use of System Charging Methodology to implement interim IDNO charges (ENW/2009/004.1) http://www.ofgem.gov.uk/Networks/ElecDist/Policy/DistChrgMods/Documents1/ENW%20Modification%20Proposal.%20ENW-2009-004.1.pdf</p> <p>Notification of the Authority's intention to consult on ENW's Interim Use of System Independent Distribution Network Operator (IDNO) charges http://www.ofgem.gov.uk/Networks/ElecDist/Policy/DistChrgMods/Documents1/Letter%20of%20notification%20to%20consult%20on%20ENW%20004.1.pdf</p>	10 & 16 Jun	N/A
Ofgem	<p>IDNO/DNO Steering Group Minutes (2 June 2009) http://www.ofgem.gov.uk/Networks/ElecDist/Policy/IDNOs/Documents1/Steering%20group%20minutes%202%20June_Final.pdf</p>	10 Jun	N/A
Ofgem (OFT)	<p>Centrica's acquisition of a 20% stake in Lake Acquisitions http://www.ofgem.gov.uk/About%20us/enforcement/mergers/Pages/Mergers.aspx</p>	11 Jun	23 Jun
ELEXON	<p>BSC Auditor's report for the year ended 31 March 2009 http://www.elexon.co.uk/documents/Participating_in_the_Market/Annual_BSC_Audit_Report/BS_C_Audit_Report_31_March_2009_FINAL.pdf</p>	11 Jun	N/A
Ofgem	<p>Modification of the Standard Conditions of the Electricity Distribution Licence for the purpose of delivering a common distribution Use of System charging methodology and governance arrangements for the lower voltage levels of the distribution networks http://www.ofgem.gov.uk/Licensing/Work/Notices/ModNotice/Documents1/Modification%20Direction%20and%20Reasons%20for%20Modification2.pdf</p>	12 Jun	N/A



The Pace of Change in Great Britain

Issuer	Title / Link	Date	Response Due
Ofgem	Modification of the Special Conditions of National Grid' Electricity Transmission plc's electricity transmission licence under Section 11 of the Electricity Act 1989 – Notice of reasons for the decision to modify the Special Conditions of National Grid' Electricity Transmission plc's electricity transmission licence under Section 49A of the Electricity Act 1989 http://www.ofgem.gov.uk/Markets/WhlMkts/EffSystemOps/SystOpIncent/Documents1/NGET-%20Modificaiton%20to%20Transmission%20Licence.pdf	15 Jun	N/A
Ofgem	Determination and Notice under Special Condition J3 – Restriction of Transmission Charges: Transmission Investment for Renewable Generation of the Electricity Transmission Licence of Scottish Hydro Electric Transmission Limited (SHETL) http://www.ofgem.gov.uk/Networks/Trans/ElecTransPolicy/TIRG/Documents1/090612_Beauly%20Denny%20PI%20IAE%2007-08%20Determ_FINAL.pdf	15 Jun	N/A
Ofgem	How to get connected to an electricity supply http://www.ofgem.gov.uk/Consumers/GettingConnected/Documents1/howdoigetconnectedtoanelectricitysupply.pdf	15 Jun	N/A
Ofgem	Review of Industry Code Governance – Environment and Code Objectives http://www.ofgem.gov.uk/Licensing/IndCodes/CGR/Documents1/final%20letter.pdf	16 Jun	N/A
Ofgem	Overview of Great Britain's Offshore Electricity Transmission Regulatory Regime http://www.ofgem.gov.uk/Networks/offtrans/pdc/cdr/cons2009/Documents1/Main.pdf Letters modifying various licences and licence-based documents to implement the new regime: http://www.berr.gov.uk/energy/sources/renewables/policy/offshore-transmission/page51872.html Changes made to the licences/codes: http://www.ofgem.gov.uk/Pages/MoreInformation.aspx?file=Main.pdf&refer=Networks/offtrans/pdc/cdr/cons2009 Ofgem's press release: http://www.ofgem.gov.uk/Media/PressRel/Documents1/OT%20Information%20note%20final.pdf Ofgem webpage: http://www.ofgem.gov.uk/NETWORKS/OFFTRANS/Pages/Offshoretransmission.aspx	17 Jun	Go-Active 24 Jun



The Pace of Change in Great Britain

Issuer	Title / Link	Date	Response Due
GB SO	<p>GB ECM-18 – Locational BSUoS http://www.nationalgrid.com/NR/rdonlyres/B76ADE86-908E-4BD1-B10C-992CFD29B866/35078/090617LetterreanalysislocationalBSUoSfinal.pdf</p> <p>RE: GB ECM-18 – Locational BSUoS http://www.nationalgrid.com/NR/rdonlyres/115B7821-4AEF-4E85-BFF8-BE96C1C906BE/35080/LocationalBSUoSlettertoStuartCookOfgem.pdf</p>	17 Jun	N/A
DECC	<p>Clean coal to support up to 60,000 UK jobs http://decc.gov.uk/en/content/cms/news/pn061/pn061.aspx</p> <p>A framework for the development of clean coal: consultation document http://decc.gov.uk/en/content/cms/consultations/clean_coal/clean_coal.aspx</p>	17 Jun	9 Sep
ELEXON	<p>BSC Audit Review – Changes to the Terms of Reference http://www.elexon.co.uk/documents/Consultations/BSC_Audit_Review_-_Changes_to/Audit_Review_2009_Interim_findings_Report_v1.0.pdf</p> <p>Consultation questions: http://www.elexon.co.uk/documents/Consultations/BSC_Audit_Review_-_Changes_to/Audit_Review_2009_Consultation_Questions_v1.0.doc</p>	17 Jun	30 Jun
Ofgem	<p>Table of Charging Modification Proposals http://www.ofgem.gov.uk/Networks/ElecDist/Policy/DistChrgMods/Documents1/Modifiable_Mod_Table5.pdf</p>	18 Jun	N/A
NAO	<p>Work in Progress: Government funding for the development, demonstration and deployment of renewable energy technologies http://www.nao.org.uk/publications/work_in_progress/renewable_energy.aspx</p>	19 Jun	N/A
DECC	<p>Ministerial Responsibilities at the Department of Energy and Climate Change http://decc.gov.uk/en/content/cms/news/pn063/pn063.aspx</p>	19 Jun	N/A
GB SO	<p>Operating the Electricity Transmission Networks in 2020 (initial consultation) http://www.nationalgrid.com/uk/Electricity/Operating+in+2020/</p>	19 Jun	12 Aug



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Issuer	Title / Link	Date	Response Due
Ofgem	Amendment to proposals outlined in the Energy Supply Probe – proposed retail market remedies relating to automatic contract rollovers for micro business consumers http://www.ofgem.gov.uk/Markets/RetMkts/ensuopro/Documents1/Amendment%20to%20Energy%20Supply%20Probe%20proposals%20relating%20to%20automatic%20contract%20rollovers%20for%20micro%20business%20consumers.pdf	22 Jun	3 Jul
ELEXON	PARMS Serial Review Consultation http://www.elexon.co.uk/documents/Consultations/PARMS_Serial_Review_Consultation/PARMS_Serials_Review_2009_Report_v1.0.pdf	22 Jun	31 Jul
Ofgem	Minutes of the Consumer Issues Working Group meeting (2 June 2009) http://www.ofgem.gov.uk/Networks/ElecDist/QualofServ/Documents1/Notes%20of%20Consumer%20Issues%20Working%20Group%20meeting%202nd%20June%202009.pdf	22 Jun	N/A
DECC	Offshore wind has potential to meet more than a quarter of the UK's electricity needs http://decc.gov.uk/en/content/cms/news/pn065/pn065.aspx Offshore Energy Strategic Environmental Assessment http://www.publications.parliament.uk/pa/cm200809/cmhansrd/cm090624/wmstext/90624m001.htm#09062492000006 Post Public Consultation Report http://www.offshore-sea.org.uk/site/scripts/news_article.php?newsID=39 A Prevailing Wind – Advancing UK Offshore Wind Deployment http://www.berr.gov.uk/files/file51989.pdf	24 Jun	N/A
DECC	Consultation on first stage Transposition of the revised EU ETS Directive http://decc.gov.uk/en/content/cms/consultations/etstranspos1/etstranspos1.aspx Link to Directive: http://eur-lex.europa.eu/LexUriServ/LexUriServ.do?uri=OJ:L:2009:140:0063:0087:EN:PDF	24 Jun	16 Sep
Ofgem	The Electricity Act 1989 – Modification Pursuant to Section 11 and Notice of Reasons for Modification Pursuant to Section 49a – The Transmission Licence of National Grid Electricity Transmission plc http://www.ofgem.gov.uk/Networks/offtrans/pdc/cdr/cons2009/Documents1/Modification%20pursuant%20to%20Section%2011.pdf	24 Jun	N/A



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Issuer	Title / Link	Date	Response Due
GB SO	<p>Go-active of the Offshore Transmission Regime</p> <p>Updated codes: http://www.nationalgrid.com/uk/Electricity/Codes/</p> <p>Change-marked versions: http://www.nationalgrid.com/uk/Electricity/offshoreProject/codes/</p> <p>Revised charging methodology: http://www.nationalgrid.com/uk/Electricity/Charges/chargingstatementsapproval/</p>	24 Jun	N/A
Ofgem	<p>Transmission Access Review – Third Progress Update</p> <p>http://www.ofgem.gov.uk/Networks/Trans/ElecTransPolicy/tar/Documents1/Miliband%20-%20250609.PDF</p>	25 Jun	N/A
Ofgem	<p>Enduring Transmission Access Reform Overview</p> <p>http://www.ofgem.gov.uk/Networks/Trans/ElecTransPolicy/tar/Documents1/Enduring%20Transmission%20Access%20Reform%20FINAL%20PUBLISHED.pdf</p> <p>Connect and manage costs under different bidding behaviours</p> <p>http://www.ofgem.gov.uk/Networks/Trans/ElecTransPolicy/tar/Documents1/TAR%20-%20Frontier%20Congestion%20Analysis%20-%20FINAL.pdf</p>	25 Jun	N/A
DECC	<p>Energy Statistics</p> <p>http://decc.gov.uk/en/content/cms/news/pn066/pn066.aspx</p>	25 Jun	N/A
ELEXON	<p>Risk Evaluation Methodology (REM) Consultation 2010/2011</p> <p>http://www.elexon.co.uk/Documents/Consultations/Risk_Evaluation_Methodology_(REM)_Consultation_2010/2011/PAB_101_06_Attachment_REM_v0.4.pdf</p> <p>Consultation questions: http://www.elexon.co.uk/Documents/Consultations/Risk_Evaluation_Methodology_(REM)_Consultation_2010/2011/Risk_Evaluation_Methodology_2010_11_Consultation_Questions_v1.0.doc</p>	26 Jun	10 Jul
Ofgem	<p>Disability Equality Scheme</p> <p>http://www.ofgem.gov.uk/Consumers/ed/Documents1/Disability%20Scheme%20June%202009.pdf</p>	26 Jun	N/A
Ofgem	<p>Ofgem Pushes on with Scrutiny of Security in GB Energy Supply</p> <p>http://www.ofgem.gov.uk/Markets/WhlMkts/Discovery/Documents1/Discovery%20status%20report.pdf</p>	26 Jun	N/A



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Issuer	Title / Link	Date	Response Due
Ofgem	<p>Approval of statement pursuant to special condition J10 (Basis of transmission owner charges) of Scottish Hydro Electric Transmission Limited's electricity transmission licence</p> <p>http://www.ofgem.gov.uk/Networks/Trans/ElecTr ansPolicy/Charging/Documents1/SHETL%20TO %20statement%20approval%20letter%202.pdf</p> <p>Approval of statement pursuant to special condition J10 (Basis of transmission owner charges) of SP Transmission Limited's electricity transmission licence</p> <p>http://www.ofgem.gov.uk/Networks/Trans/ElecTr ansPolicy/Charging/Documents1/SPTL%20TO% 20Statement%20approval%20letter.pdf</p>	26 Jun	N/A
Ofgem	<p>All Electricity Licensees – Registered Addresses</p> <p>http://www.ofgem.gov.uk/Licensing/Work/Docum ents1/external_electricity_list_(excel)(1).pdf</p>	29 Jun	N/A
Ofgem	<p>Ofgem Tells Suppliers to Improve Complaint Handling – Most consumers unhappy with how suppliers deal with their complaints</p> <p>http://www.ofgem.gov.uk/Media/PressRel/Docu ments1/Complaints.pdf</p> <p>Main GB Energy Suppliers Audit and Best Practice Review 2008/09</p> <p>http://www.ofgem.gov.uk/Markets/RetMkts/Com pl/ConsRep/Documents1/CHSmainssuppliersMay final.pdf</p> <p>Small GB Energy Suppliers Audit and Best Practice Review 2008/09</p> <p>http://www.ofgem.gov.uk/Markets/RetMkts/Com pl/ConsRep/Documents1/CHSAuditSmallSuppli ersMay09final.pdf</p>	29/30 Jun	N/A
DECC	<p>£3.5 billion on energy efficiency and 'whole house' green makeovers for British homes</p> <p>http://www.wired-gov.net:80/wg/wg-wlabel- dti.nsf/wfArticle?ReadForm&unid=B2B3311589A 3A551802575E50048F766</p> <p>Community Energy Saving Programme (CESP) Consultation Response and Analysis</p> <p>http://decc.gov.uk/en/content/cms/consultations/ open/cesp/cesp.aspx</p> <p>Carbon Emissions Reduction Target Amendments: Summary of Consultation Responses and Government Response</p> <p>http://decc.gov.uk/en/content/cms/consultations/ open/cert/cert.aspx</p>	30 Jun	N/A
Ofgem	<p>Consultation on Electricity North West Limited proposal to introduce a new Independent Distribution Network Operators (IDNO) charging methodology</p> <p>http://www.ofgem.gov.uk/Networks/ElecDist/Pol icy/DistChrgMods/Documents1/ENW%202009% 20004%20Consultation.pdf</p>	30 Jun	28 Jul



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BSC Modification Decisions

Number	Title / Link	Decision	Implementation Date
P231	Black Start and Fuel Security Code Procedures under the Balancing and Settlement Code (BSC) http://www.elexon.co.uk/documents/Change_and_Implementation/modifications/231/P231D1.pdf	APPROVE	5 Nov
P232	Black Start and Fuel Security Compensation and Single Imbalance Price Derivation http://www.elexon.co.uk/documents/Change_and_Implementation/modifications/232/P232D1.pdf	APPROVE Alternative	5 Nov

New BSC Modifications

Number	Title / Link	Proposer	Date
P237	Standard BM Unit configuration for offshore power park modules http://www.elexon.co.uk/documents/Change_and_Implementation/modifications/237/P237.pdf	Centrica	26 Jun
P238	Removal of the requirement to Meter each Boundary Point for Offshore Power Park Modules http://www.elexon.co.uk/documents/Change_and_Implementation/modifications/238/P238.pdf	Centrica	26 Jun

